

**EXHIBIT F**

Non-responsive material

Non-responsive material

Non-responsive material

Non-responsive material

Non-responsive material

Non-responsive material

Non-responsive material

Non-responsive material



430 Park Avenue, Suite 1501 | New York, NY 10022  
P 212-759-8663 | [jn@mcapny.com](mailto:jn@mcapny.com) | [Vcard](#)

[mcapny.com](http://mcapny.com)

Non-responsive material

**From:** Osnat Tenenbaum <[osnaten@gmail.com](mailto:osnaten@gmail.com)>  
**Sent:** Thursday, October 6, 2022 7:23:26 PM  
**To:** Michael Friedman <[friedman@chapman.com](mailto:friedman@chapman.com)>

Non-responsive material

Michael Friedman | Partner

**Chapman and Cutler LLP**

1270 Avenue of the Americas | New York, NY 10020

D 212.655.2508

F 646.690.6412

[friedman@chapman.com](mailto:friedman@chapman.com)

\* Admitted in New York only

---

**From:** Yaniv Zalel <[yzalel@klirmark.com](mailto:yzalel@klirmark.com)>

**Date:** Thursday, October 6, 2022 at 12:59 PM

**To:** Michael Friedman <[friedman@chapman.com](mailto:friedman@chapman.com)>

**Cc:** Jonathan Nachmani <[jn@mcapny.com](mailto:jn@mcapny.com)>, Michael Stern <[ms@mcapny.com](mailto:ms@mcapny.com)>, J. Joseph Jacobson <[jjj@mcapny.com](mailto:jjj@mcapny.com)>, Joshua Acheatel <[Joshua.Acheatel@monarchlp.com](mailto:Joshua.Acheatel@monarchlp.com)>, Michael Zeidman <[Michael.Zeidman@monarchlp.com](mailto:Michael.Zeidman@monarchlp.com)>, Shlomy Ilany <[ShlomyI@mtrust.co.il](mailto:ShlomyI@mtrust.co.il)>, Osnat Tenenbaum <[osnaten@gmail.com](mailto:osnaten@gmail.com)>, Rami Katzav <[ramik@mtrust.co.il](mailto:ramik@mtrust.co.il)>, Amnon Biss <[amnonb@gornitzky.com](mailto:amnonb@gornitzky.com)>, גיורא משמרת <[giyoral@mtrust.co.il](mailto:giyoral@mtrust.co.il)>

**Subject:** Re: AYH - Series C Next Steps

**\*\*EXTERNAL SENDER\*\***

Thanks Michael,

Gmar Chatima Tova.

Yaniv,

נשלח מה-iPhone שלי

ב-4 באוק' 2022, בשעה 16:43, Michael Friedman <[friedman@chapman.com](mailto:friedman@chapman.com)> כתב/ה:

Johnathan, Yaniv:

Please see the attached ruling.

It was worth waiting for..

Gmar Chatima Tova

Michael Friedman | Partner

**Chapman and Cutler LLP**

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D 212.655.2508

F 646.690.6412

[friedman@chapman.com](mailto:friedman@chapman.com)

\* Admitted in New York only

---

**From:** Osnat Tenenbaum <[osnaten@gmail.com](mailto:osnaten@gmail.com)>

**Date:** Tuesday, October 4, 2022 at 5:58 AM

**To:** Michael Friedman <[friedman@chapman.com](mailto:friedman@chapman.com)>

**Cc:** Jonathan Nachmani <[jn@mcapny.com](mailto:jn@mcapny.com)>, Yaniv Zalel <[yzalel@klirmark.com](mailto:yzalel@klirmark.com)>, Shlomy Ilany <[ShlomyI@mtrust.co.il](mailto:ShlomyI@mtrust.co.il)>, Michael Zeidman <[michael.zeidman@monarchlp.com](mailto:michael.zeidman@monarchlp.com)>, Michael Stern <[ms@mcapny.com](mailto:ms@mcapny.com)>, J. Joseph Jacobson <[jjj@mcapny.com](mailto:jjj@mcapny.com)>, Joshua Acheatel <[Joshua.Acheatel@monarchlp.com](mailto:Joshua.Acheatel@monarchlp.com)>, Rami Katzav <[ramik@mtrust.co.il](mailto:ramik@mtrust.co.il)>, Amnon Biss <[amnonb@gornitzky.com](mailto:amnonb@gornitzky.com)>, ג'יורא לופטיג משמרת <[GiyoraL@mtrust.co.il](mailto:GiyoraL@mtrust.co.il)>

**Subject:** Re: AYH - Series C Next Steps

**\*\*EXTERNAL SENDER\*\***

I assume we won't see the rulling in Israel today because of Yom Kippur.

And I hope it will be our desired rulling.

Forms are signed and ready.

Let's see.

Gmar Hatima Tova!

Osnat

Michael Friedman <[friedman@chapman.com](mailto:friedman@chapman.com)>: בתאריך יום ג', 4 באוק' 2022, 03:22, מאת

Assuming everyone gives the go ahead, we (Chapman) are ready to go.

We expect to receive the ruling tomorrow.



Michael

Michael Friedman | Partner  
**Chapman and Cutler LLP**  
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D 212.655.2508  
F 646.690.6412  
friedman@chapman.com  
\* Admitted in New York only

---

**From:** Jonathan Nachmani <[jn@mcapny.com](mailto:jn@mcapny.com)>  
**Date:** Monday, October 3, 2022 at 2:03 PM  
**To:** Michael Friedman <[friedman@chapman.com](mailto:friedman@chapman.com)>, Yaniv Zalel <[yzalel@klirmark.com](mailto:yzalel@klirmark.com)>  
**Cc:** Osnat Tenenbaum <[osnaten@gmail.com](mailto:osnaten@gmail.com)>, Shlomy Ilany <[ShlomyI@mtrust.co.il](mailto:ShlomyI@mtrust.co.il)>, Michael Zeidman <[michael.zeidman@monarchlp.com](mailto:michael.zeidman@monarchlp.com)>, Michael Stern <[ms@mcapny.com](mailto:ms@mcapny.com)>, J. Joseph Jacobson <[jjj@mcapny.com](mailto:jjj@mcapny.com)>, Joshua Acheatel <[Joshua.Acheatel@monarchlp.com](mailto:Joshua.Acheatel@monarchlp.com)>  
**Subject:** RE: AYH - Series C Next Steps

**\*\*EXTERNAL SENDER\*\***

Michael,

I hope you are doing well. I saw the mediator filed her second report today and the court plans to issue a ruling on the Weiss proceeding tomorrow. I'd like to confirm we are all set to file on Thursday the 6th, considering Wednesday is Yom Kippor.

Best,

---

**Jonathan Nachmani**



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---

**From:** Michael Friedman <[friedman@chapman.com](mailto:friedman@chapman.com)>  
**Sent:** Thursday, September 29, 2022 7:47 AM  
**To:** Jonathan Nachmani <[jn@mcapny.com](mailto:jn@mcapny.com)>; Yaniv Zalel <[yzalel@klirmark.com](mailto:yzalel@klirmark.com)>

PETCRED000008

**Cc:** Osnat Tenenbaum <[osnaten@gmail.com](mailto:osnaten@gmail.com)>; Shlomy Ilany <[ShlomyI@mtrust.co.il](mailto:ShlomyI@mtrust.co.il)>; Michael Zeidman <[michael.zeidman@monarchlp.com](mailto:michael.zeidman@monarchlp.com)>; Michael Stern <[ms@mcapny.com](mailto:ms@mcapny.com)>; J. Joseph Jacobson <[jjj@mcapny.com](mailto:jjj@mcapny.com)>; Joshua Acheatel <[Joshua.Acheatel@monarchlp.com](mailto:Joshua.Acheatel@monarchlp.com)>

**Subject:** Re: AYH - Series C Next Steps

EXTERNAL

sent

Michael Friedman | Partner  
**Chapman and Cutler LLP**  
1270 Avenue of the Americas | New York, NY 10020  
D [212.655.2508](tel:212.655.2508)  
F [646.690.6412](tel:646.690.6412)  
[friedman@chapman.com](mailto:friedman@chapman.com)  
\* Admitted in New York only

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**From:** Jonathan Nachmani <[jn@mcapny.com](mailto:jn@mcapny.com)>  
**Date:** Thursday, September 29, 2022 at 7:23 AM  
**To:** Yaniv Zalel <[yzalel@klirmark.com](mailto:yzalel@klirmark.com)>  
**Cc:** Osnat Tenenbaum <[osnaten@gmail.com](mailto:osnaten@gmail.com)>, Michael Friedman <[friedman@chapman.com](mailto:friedman@chapman.com)>, Shlomy Ilany <[ShlomyI@mtrust.co.il](mailto:ShlomyI@mtrust.co.il)>, Michael Zeidman <[michael.zeidman@monarchlp.com](mailto:michael.zeidman@monarchlp.com)>, Michael Stern <[ms@mcapny.com](mailto:ms@mcapny.com)>, J. Joseph Jacobson <[jjj@mcapny.com](mailto:jjj@mcapny.com)>, Joshua Acheatel <[Joshua.Acheatel@monarchlp.com](mailto:Joshua.Acheatel@monarchlp.com)>  
**Subject:** Re: AYH - Series C Next Steps

**\*\*EXTERNAL SENDER\*\***

Great. Please send a zoom link

Sent from my Mobile

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Jonathan Nachmani



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P 212-759-8663 | [jn@mcapny.com](mailto:jn@mcapny.com) | [Vcard](#)

[mcapny.com](http://mcapny.com)

**From:** Yaniv Zalel <[yzalel@klirmark.com](mailto:yzalel@klirmark.com)>

**Sent:** Thursday, September 29, 2022 7:00:51 AM

**To:** Jonathan Nachmani <[jn@mcapny.com](mailto:jn@mcapny.com)>

**Cc:** Osnat Tenenbaum <[osnaten@gmail.com](mailto:osnaten@gmail.com)>; Michael Friedman <[friedman@chapman.com](mailto:friedman@chapman.com)>; Shlomy Ilany <[ShlomyI@mtrust.co.il](mailto:ShlomyI@mtrust.co.il)>; Michael Zeidman <[michael.zeidman@monarchlp.com](mailto:michael.zeidman@monarchlp.com)>; Michael Stern <[ms@mcapny.com](mailto:ms@mcapny.com)>; J. Joseph Jacobson <[jjj@mcapny.com](mailto:jjj@mcapny.com)>; Joshua Acheatel <[Joshua.Acheatel@monarchlp.com](mailto:Joshua.Acheatel@monarchlp.com)>

**Subject:** Re: AYH - Series C Next Steps

EXTERNAL

Also good for me

נשלח מה-iPhone שלי

ב-29 בספט' 2022, בשעה 13:22, Jonathan Nachmani <[jn@mcapny.com](mailto:jn@mcapny.com)> כתב/ה:

Works for mr

Sent from my Mobile

**Jonathan Nachmani**



430 Park Avenue, Suite 1501 | New York, NY 10022  
P 212-759-8663 | [jn@mcapny.com](mailto:jn@mcapny.com) | [Vcard](#)

[mcapny.com](http://mcapny.com)

---

**From:** Osnat Tenenbaum <[osnaten@gmail.com](mailto:osnaten@gmail.com)>

**Sent:** Wednesday, September 28, 2022 11:47:07 PM

**To:** Michael Friedman <[friedman@chapman.com](mailto:friedman@chapman.com)>

**Cc:** Jonathan Nachmani <[jn@mcapny.com](mailto:jn@mcapny.com)>; Yaniv Zalel <[yzalel@klirmark.com](mailto:yzalel@klirmark.com)>; Shlomy Ilany <[ShlomyI@mtrust.co.il](mailto:ShlomyI@mtrust.co.il)>; Michael Zeidman <[michael.zeidman@monarchlp.com](mailto:michael.zeidman@monarchlp.com)>; Michael Stern <[ms@mcapny.com](mailto:ms@mcapny.com)>; J. Joseph Jacobson <[jjj@mcapny.com](mailto:jjj@mcapny.com)>; Joshua Acheatel <[Joshua.Acheatel@monarchlp.com](mailto:Joshua.Acheatel@monarchlp.com)>

**Subject:** Re: AYH - Series C Next Steps

EXTERNAL

Ok for me

Thanks

מאת ,06:17 ,2022 בספט' 29 בתאריך יום ה', Michael Friedman <[friedman@chapman.com](mailto:friedman@chapman.com)>:

Would 1pm ET/20:00 IL work for everyone?

Michael Friedman

Chapman and Cutler LLP

1270 Avenue of the Americas

New York, NY 10020

Direct: 212.655.2508

Cell: 917-783-9141

[friedman@chapman.com](mailto:friedman@chapman.com)

On Sep 28, 2022, at 8:36 PM, Jonathan Nachmani <[jn@mcapny.com](mailto:jn@mcapny.com)> wrote:

**\*\*EXTERNAL SENDER\*\***

I dont think this call will take more than 10-15 minutes. We can speak after the status conference. Let us know what time works for you.

Sent from my Mobile

---

Jonathan Nachmani



430 Park Avenue, Suite 1501 | New York, NY 10022  
P 212-759-8663 | [jn@mcapny.com](mailto:jn@mcapny.com) | [Vcard](#)

[mcapny.com](http://mcapny.com)

---

**From:** Michael Friedman <[friedman@chapman.com](mailto:friedman@chapman.com)>

**Sent:** Wednesday, September 28, 2022, 8:33 PM

**To:** Jonathan Nachmani <[jn@mcapny.com](mailto:jn@mcapny.com)>

**Cc:** Yaniv Zalel <[yzalel@klirmark.com](mailto:yzalel@klirmark.com)>; Osnat Tenenbaum <[osnaten@gmail.com](mailto:osnaten@gmail.com)>; Shlomy Ilany <[ShlomyI@mtrust.co.il](mailto:ShlomyI@mtrust.co.il)>; Michael Zeidman <[michael.zeidman@monarchlp.com](mailto:michael.zeidman@monarchlp.com)>; Michael Stern <[ms@mcapny.com](mailto:ms@mcapny.com)>; J. Joseph Jacobson <[jjj@mcapny.com](mailto:jjj@mcapny.com)>; Joshua Acheatel <[Joshua.Acheatel@monarchlp.com](mailto:Joshua.Acheatel@monarchlp.com)>

**Subject:** Re: AYH - Series C Next Steps

EXTERNAL

Jonathan, given holidays and travels, it may be more difficult. Also may make sense to schedule after status conference tomorrow. If ok with others, I will make it work.

Michael

Michael Friedman

Chapman and Cutler LLP

1270 Avenue of the Americas

New York, NY 10020

Direct: 212.655.2508

Cell: 917-783-9141

[friedman@chapman.com](mailto:friedman@chapman.com)

On Sep 28, 2022, at 8:04 PM, Jonathan Nachmani <[jn@mcapny.com](mailto:jn@mcapny.com)> wrote:

**\*\*EXTERNAL SENDER\*\***

Michael / Osnat / Shlomy

Can we please set a time to catch up and discuss tomorrow? I'm available between 9-10 and 12-3 EST.

Sent from my Mobile

Jonathan Nachmani



430 Park Avenue, Suite 1501 | New York, NY 10022  
P 212-759-8663 | [jn@mcapny.com](mailto:jn@mcapny.com) | [Vcard](#)

[mcapny.com](http://mcapny.com)

---

**From:** Michael Friedman <[friedman@chapman.com](mailto:friedman@chapman.com)>

**Sent:** Tuesday, September 20, 2022 8:40:45 AM

**To:** Yaniv Zalel <[yzalel@klirmark.com](mailto:yzalel@klirmark.com)>

**Cc:** Jonathan Nachmani <[jn@mcapny.com](mailto:jn@mcapny.com)>; Osnat Tenenbaum <[osnaten@gmail.com](mailto:osnaten@gmail.com)>; Shlomy Ilany <[ShlomyI@mtrust.co.il](mailto:ShlomyI@mtrust.co.il)>; Michael Zeidman <[michael.zeidman@monarchlp.com](mailto:michael.zeidman@monarchlp.com)>; Michael Stern <[ms@mcapny.com](mailto:ms@mcapny.com)>; J. Joseph Jacobson <[jjj@mcapny.com](mailto:jjj@mcapny.com)>; Joshua Acheatel <[Joshua.Acheatel@monarchlp.com](mailto:Joshua.Acheatel@monarchlp.com)>

**Subject:** Re: AYH - Series C Next Steps

EXTERNAL

Those times all work for me.

Michael Friedman

Chapman and Cutler LLP

1270 Avenue of the Americas

New York, NY 10020

Direct: 212.655.2508

Cell: 917-783-9141

[friedman@chapman.com](mailto:friedman@chapman.com)

On Sep 20, 2022, at 8:31 AM, Yaniv Zalel <[yzalel@klirmark.com](mailto:yzalel@klirmark.com)> wrote:

**\*\*EXTERNAL SENDER\*\***

Hi,

I can do 9:30 or 11:00 or 16:00 ET time

Thanks

Yaniv

נשלח מה- iPhone שלי

ב-20 בספט' 2022, בשעה 13:58, Jonathan Nachmani <[jn@mcapny.com](mailto:jn@mcapny.com)> כתב/ה:

Michael / Osnar / Shlomy

Following up on my email below. What time tomorrow works to get on a call?

Sent from my Mobile

---

**Jonathan Nachmani**



430 Park Avenue, Suite 1501 | New York, NY 10022  
P 212-759-8663 | [jn@mcapny.com](mailto:jn@mcapny.com) | [Vcard](#)

[mcapny.com](http://mcapny.com)

---

**From:** Jonathan Nachmani <jn@mcapny.com>  
**Sent:** Thursday, September 15, 2022 6:39:07 PM  
**To:** Michael Friedman <friedman@chapman.com>  
**Cc:** Osnat Tenenbaum <osnaten@gmail.com>; Shlomy Ilany <ShlomyI@mtrust.co.il>; Yaniv Zalel <yzalel@klirmark.com>; Michael Zeidman <michael.zeidman@monarchlp.com>; Michael Stern <ms@mcapny.com>; J. Joseph Jacobson <jjj@mcapny.com>; Joshua Acheatel <Joshua.Acheatel@monarchlp.com>  
**Subject:** Re: AYH - Series C Next Steps

Thanks Michael. I am available Wednesday from 830-10am, 11:15-12:30 and between 2-3pm all EST.

Lets set a time an circulate a calendar / dial-in.

Sent from my Mobile

---

**From:** Michael Friedman <friedman@chapman.com>  
**Sent:** Thursday, September 15, 2022, 2:52 PM  
**To:** Jonathan Nachmani <jn@mcapny.com>  
**Cc:** Osnat Tenenbaum <osnaten@gmail.com>; Shlomy Ilany <ShlomyI@mtrust.co.il>; Yaniv Zalel <yzalel@klirmark.com>; Michael Zeidman <michael.zeidman@monarchlp.com>; Michael Stern <ms@mcapny.com>; J. Joseph Jacobson <jjj@mcapny.com>; Joshua Acheatel <Joshua.Acheatel@monarchlp.com>  
**Subject:** Re: AYH - Series C Next Steps

EXTERNAL

Jonathan,

We will schedule. Based on our conversation, I believe we explained the status and addressed the concerns set forth in your email. As discussed, we will make sure that we proceed as directed by the Series C Bondholders.

If you have any further concerns or questions, please don't hesitate to reach out to the Trustee, the Series C Bondholder representative or counsel.

Michael



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1270 Avenue of the Americas

New York, NY 10020

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Cell: 917-783-9141

[friedman@chapman.com](mailto:friedman@chapman.com)

On Sep 15, 2022, at 12:42 PM, Jonathan Nachmani <[jn@mcapny.com](mailto:jn@mcapny.com)> wrote:

**\*\*EXTERNAL SENDER\*\***

Michael / Osnat / Shlomy,

Good catching up with you all and glad we are all on the same page about next steps / moving forward with the bankruptcy process.

Please circulate a calendar / dial in for next Wednesday the 21st.

Thank you

Sent from my Mobile

---

Jonathan Nachmani



430 Park Avenue, Suite 1501 | New York, NY 10022  
P 212-759-8663 | [jn@mcapny.com](mailto:jn@mcapny.com) | [Vcard](#)

[mcapny.com](http://mcapny.com)

---

**From:** Jonathan Nachmani

**Sent:** Wednesday, September 14, 2022 4:28:18 PM

**To:** Osnat Tenenbaum <[osnaten@gmail.com](mailto:osnaten@gmail.com)>; Michael Friedman <[friedman@chapman.com](mailto:friedman@chapman.com)>; Shlomy Ilany <[ShlomyI@mtrust.co.il](mailto:ShlomyI@mtrust.co.il)>

**Cc:** Yaniv Zalel <[yzalel@klirmark.com](mailto:yzalel@klirmark.com)>; Michael Zeidman <[michael.zeidman@monarchlp.com](mailto:michael.zeidman@monarchlp.com)>; Michael Stern <[ms@mcapny.com](mailto:ms@mcapny.com)>; J. Joseph Jacobson <[jjj@mcapny.com](mailto:jjj@mcapny.com)>; Joshua Acheatel <[Joshua.Acheatel@monarchlp.com](mailto:Joshua.Acheatel@monarchlp.com)>

**Subject:** AYH - Series C Next Steps

Dear Michael, Osnat and Shlomy,

I hope this email finds you well.

As you are aware, it has been our position that after the numerous failed attempts to sell the collateral, including most recently the failed sale to the Paragraph/Phillipson group, the best course of action is to file for bankruptcy. On August 23<sup>rd</sup>, we had a call with Michael Friedman and were told that the paperwork was ready and the filing would be made no later than Wednesday, September 13<sup>th</sup>. It has now come to our attention that you are seeking to further delay this filing until other matters (unrelated to us) are resolved between the Company and the unsecured creditors. These delays continue to cause the Series C bondholders continued harm.

Please be reminded that you have a fiduciary obligation to the Series C bondholders and we are concerned that your representation of both the secured and unsecured creditors is unfairly impacting our position.

Therefore we instruct you to commence the bankruptcy action no later than Friday the 23<sup>th</sup> or we will take action to remove you as Trustee and legal advisor to the Series C bondholders.

Guide yourselves accordingly,

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